

Private Wealth Building trust



JERSEYTRUST

Attentive. Discerning. Responsive.



Our private wealth clients can expect experience, confidentiality and tailored solutions from us, which we believe are essential to the foundation of a successful long-term partnership.

We have a dedicated private wealth division with experienced directors and teams led by professionally qualified managers who provide formation and administration services for vehicles such as trusts, companies and partnerships as well as more recently, private trust companies and foundations. We have extensive experience of structures for individuals and families with a diverse range of asset classes which allows us to provide real added value to new and existing clients alike.

Our Background

Jersey Trust Company has provided services to private clients for over 20 years and the directors within the division have over 65 years of collective experience. Our Private Wealth division was borne out of an important distinction we made between our private clients who have instructed us to provide services of a corporate nature and those who have engaged us to manage their private wealth.

Our Experience

Our private wealth clients range from entrepreneurial individuals through to large families who have earned their wealth through a number of generations. We understand that each client has a unique set of expectations and our aim is to exceed these expectations by being both approachable and, where appropriate, proactive in carrying out our duties. Listening, understanding and devising solutions to the challenges they face is of the utmost importance to us and it is these qualities which have contributed toward the long-term relationships we have with a number of our clients. Building partnerships is where we excel.

Our Culture

Our culture combines diligence, dedication and sensitive understanding and is central to achieving our aim to continually support our clients. These individuals span many countries and cultures, often approaching us through personal recommendation and always receiving our best attention and absolute discretion.

Working with Advisors

Being a genuinely independent trust company, we engage and work with other professional advisors in order that our clients receive the best advice and cost effective solutions for their particular circumstances, whilst retaining the flexibility to allow for changes in these circumstances. Where appropriate, we proactively approach clients and advisors to address the consequences of legislative, political and economic factors which may impact on the entities we administer.

Our Jurisdictions

We are well placed geographically to provide structuring and administration services with offices in Geneva and the British Virgin Islands, both of which complement our head office in Jersey. These jurisdictions can offer clients and intermediaries different options in relation to the vehicles used in any proposed structuring.

Our Services

The nature of services we provide to our clients include:

- formation of entities based in Jersey and other jurisdictions
- provision of corporate and personal trustees
- acting as corporate directors and company secretary
- ongoing administration, financial accounting and tailored reporting
- ensuring that management and control is exercised in the appropriate jurisdiction when required

We believe in the importance of meeting our clients and their advisors at least once a year to have an open dialogue in relation to such matters as the underlying assets of their structure, how Jersey Trust Company is performing in carrying out its duties and planning for the future.



JERSEYTRUST

Jersey Trust Company is one of Jersey's leading independent providers of private wealth, corporate and fund administration services. Our head office is located in Jersey's financial district of St. Helier and through our continued international expansion we have opened offices in the British Virgin Islands, Switzerland and the United Kingdom.

Our Divisions

Our business is divided into three divisions, namely:

- Private Wealth
- Corporate
- Fund & Employee Services

Our Clients

Our independent and flexible approach has given us the opportunity to work with a global client base, from large corporations through to entrepreneurial individuals and those experiencing first generation wealth. We pride ourselves on offering a personal and efficient approach with a commitment to tailor our services to meet the needs of the client. This process is overseen by professionally qualified individuals including lawyers, accountants, chartered bankers, chartered secretaries and trust and estate practitioners.

Our Independence

We have made the strategic decision to develop the business independent of any institutional links. This independence allows flexibility, quick decision making and an ability to choose from a vast network of professional contacts to ensure a bespoke and uncompromised service for our clients.

Risk and Regulation

Jersey Trust Company is regulated by the Jersey Financial Services Commission and by the British Virgin Islands Financial Services Commission. JTC Suisse, our Geneva office, is an affiliate of l'Association Romande des Intermédiaires Financiers (ARIF). We have substantial professional indemnity insurance, enabling us to offer the benefits of a tailored service with comprehensive risk cover.

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